FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB AF	PROVAL							
OMB Number: 3235-0076								
Expires: April 30, 2008								
Estimated aver-	age burden							
hours per respo	onse16.00							

SEC	USE ONL'	Y
Prefix		Serial
DATE	RECEIVE	D
	1	

Name of Offering (check if this is an amendment and name has changed, and ind	icate change.)	
Swiftcurrent Offshore, Ltd.	<u></u>	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506	Section 4(6) ULOE	
Type of Filing: New Filing Amendment	<u> </u>	
A. BASIC IDENTIFICATION I	DATA	(1.4)
1. Enter the information requested about the issuer)
Name of Issuer (check if this is an amendment and name has changed, and indicate	change.)	I INDIII DEIN KEEK OOM INDOOD IMBO KIOL IDIID OM TAEF
Swiftcurrent Offshore, Ltd.	<u> </u>	07073386
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Inclu-	· · · · · · · · · · · · · · · · · · ·
90 Park Avenue, 40th Floor, New York, NY 10016	(212) 984-2123	
Address of Principal Business Operations (Number and Street, City, State, Zip Code)	Telephone Number (Including	g Area Code)
(if different from Executive Offices)		
Brief Description of Business		
Private Investment Fund		
Type of Business Organization		
corporation		ecify): Limited company,
	already formed.	
business trust limited partnership, to be formed		- PROCESS EI
Month Year		Y
Actual or Estimated Date of Incorporation or Organization: 0 9 0 0	🖾 Actual 🔲 Estimat	led D Mag a 4 soom
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbre	eviation for State:	JUL 3 1 2007
CN for Canada; FN for other foreign juri		F N THOMSON
CENTED AT INCEDITIONS		FINANCIAL
GENERAL INSTRUCTIONS		· ··· WOUNE

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC	IDENTIFICATION DATA		
 Enter the information requested for the following: Each promoter of the issuer, if the issuer has been orgated. Each beneficial owner having the power to vote or disposition of the issuer; Each executive officer and director of corporate issuers. 	ose, or direct the vote or dispo	sition of, 10% o	
 Each executive officer and director of corporate issuers Each general and managing partner of partnership issue 		managing partin	ers or parmersup issuers, and
Check Box(es) that Apply: Promoter Beneficial Own		⊠ Director	General and/or Managing Partner
Full Name (Last name first, if individual) Mignone, Roberto			
Business or Residence Address (Number and Street, City, State c/o Bridger Management, LLC 90 Park Avenue, 40 th Floor, N	e, Zip Code) lew York, NY 10016		
Check Box(es) that Apply: Promoter Beneficial Own	ner 🛛 Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual) Tierney, Michael			
Business or Residence Address (Number and Street, City, State c/o Bridger Management, LLC 90 Park Avenue, 40 th Floor, N	e, Zip Code) lew York, NY 10016		
Check Box(es) that Apply: Promoter Beneficial Own	ner	Director	General and/or Managing Partner
Full Name (Last name first, if individual)			
Business or Residence Address (Number and Street, City, State	e, Zip Code)		
Check Box(es) that Apply: Promoter Beneficial Own	ner	Director	General and/or Managing Partner
Full Name (Last name first, if individual)			
Business or Residence Address (Number and Street, City, State	e, Zip Code)		
Check Box(es) that Apply: Promoter Beneficial Own	ner	Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)			
Business or Residence Address (Number and Street, City, State	e, Zip Code)		
Check Box(es) that Apply: Promoter Beneficial Own	ner	Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)			
Business or Residence Address (Number and Street, City, State	e, Zip Code)		
Check Box(es) that Apply: Promoter Beneficial Ow	ner Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)			
Business or Residence Address (Number and Street, City, State	e, Zip Code)		
(Use blank sheet, or copy ar	nd use additional copies of this	sheet, as necess	ary.)

				B, IN	FORMAT	ION ABO	UT OFFER	RING				
1. Has the	issuer sold.	or does the	issuer inter								Yes	No
, , , , , , , , , , , , , , , , , , , ,	,				ppendix, C							\boxtimes
2. What is	the minimu	ım investme	ent that will	he accente	d from any	individual?.			.,,	,	\$1,000,0	<u>00</u> **
** Subj	ect to the d	iscretion o	f the Invest	ment Man	ager to acc	ept subscri	ptions for	lesser amoi	unts.			
3. Does the	e offering n	ermit joint	ownershin a	of a single u	ınit?						Yes ⊠	No □
If a pers or states broker o	sion or sim son to be lis a list the na	ilar remune sted is an as me of the b ou may set f	ration for s sociated pe roker or de	olicitation of rson or age aler. If mor	ho has been of purchase nt of a brok re than five or that broke	rs in connecter or dealer (5) persons	ction with s r registered : to be listed	ales of secu	urities in th EC and/or v	e offering. vith a state		
Full Name			ividual)			· · ·						
Business or	Residence	Address (N	lumber and	Street, City	, State, Zip	Code)			_			
Name of A	ssociated B	roker or De	aler									
States in W												☐ All States
•						[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[AL]	[AK] [IN]	(AZ) ([A]	[AR] [KS]	[CA] [KY]	[CO] [LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[IL] [MT]	[NE]	[NV]	[NH]	[נאן	[NM]	[NY]	[NC]	[ND]	[он]	(OK)	[OR]	[PA]
[R1]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[W1]	[WY]	[PR]
Full Name	(Last name	first, if ind	ividual)		······			., .				,
Business of	r Residence	Address (N	Number and	Street, City	y, State, Zip	Code)	·					
Name of A	ssociated B	roker or De	aler						<u>.</u>			
		* * * * * * * * * * * * * * * * * * * *	<u> </u>	Y	Callait Du			 :				
			s Sonenea (lividual Sta		o Solicit Pu							☐ All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[HM]	[NJ]	[NM]	[NY]	[NC]	[ND]	(OH)	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[W1]	[WY]	[PR]
Full Name	(Last name	first, if ind	ividual)									
Business o	r Residence	Address (N	Number and	Street, City	y, State, Zip	Code)						
Name of A	ssociated B	roker or Do	ealer				<u></u>			•		
					o Solicit Pu							☐ All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AN	D USE OF PROC	EED3	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square\$\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.	. ————————————————————————————————————		
	Type of Security	Aggregate Offering Price	;	Amount Already Sold
	Debt	. \$		\$
	Equity			\$ <u>971,913,027</u>
	☐ Common ☐ Preferred			
	Convertible Securities (including warrants)	. \$		\$
	Partnership Interests	\$		\$
	Other (Specify)	\$		\$
	Total	\$ <u>1,500,000,000</u>		\$971,913,027
	Answer also in Appendix, Column 3, if filing under ULOE.			
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number Investors		Aggregate Dollar Amount of Purchases
	Accredited Investors	100		\$971,913,027
	Non-accredited Investors			\$0
	Total (for filings under Rule 504 only)			\$N/A
	Answer also in Appendix, Column 4, if filing under ULOE.			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1. Type of Offering	Type of Security		Dollar Amount Sold
		•		
	Rule 505			\$
	Regulation A	. <u>N/A</u>		\$
	Rule 504	. <u>N/A</u>	_	\$
	Total	. <u>N/A</u>		\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
	Transfer Agent's Fees	***************************************	\boxtimes	\$ <u>0</u>
	Printing and Engraving Costs		\boxtimes	\$ <u>50,000</u>
	Legal Fees		\boxtimes	\$150,000
	Accounting Fees		\boxtimes	\$ <u>100,00</u> 0
	Engineering Fees		\boxtimes	\$0
	Sales Commissions (specify finders' fees separately)		\boxtimes	\$0
	Other Expenses (identify) Blue sky fees, presentations, travel, bank charges, postage and del		\boxtimes	\$100,000
	Total		\boxtimes	\$400,000

	C. OFFERING PRICE,	NUMBER OF INVESTORS, EXPENSES AN	ID USE C	OF PROCEEDS_		
	b. Enter the difference between the aggregat Question 1 and total expenses furnished in r the "adjusted gross proceeds to the issuer."	e offering price given in response to Part C - esponse to Part C - Question 4.a. This difference	e is			\$ <u>1,499,600,000</u>
5.	each of the purposes shown. If the amount for	s proceeds to the issuer used or proposed to be used or any purpose is not known, furnish an estimate tal of the payments listed must equal the adjusted g	and			
	proceeds to the issuer set forth in response to 1 a	110 - Question 4.5 doore.		Payments to		
				Officers, Directors, & Affiliates		Payments to Others
	Salaries and fees (See Footnote 1 below)			\$		\$
	Purchase, rental or leasing and installation of	f machinery and equipment		\$		\$
	Construction or leasing of plant buildings ar	nd facilities		\$		\$
	Acquisition of other businesses (including the offering that may be used in exchange for issuer pursuant to a merger)	ne value of securities involved in this r the assets or securities of another		\$		\$
	Repayment of indebtedness			\$		\$
	Working capital					\$
			🖂	\$1,499,600,000		\$
				\$ <u>1,499,600,000</u>		\$
)				_
		D. FEDERAL SIGNATURE				
fo	Howing signature constitutes an undertaking b	igned by the undersigned duly authorized pers y the issuer to furnish to the U.S. Securities and to any non-accredited investor pursuant to paragr	Exchang	e Commission, up	unde on v	er Rule 505, the written request o
ls:	suer (Print or Type)	Signature 40		Date		
5	Swiftcurrent Offshore, Ltd.	M		7-18-17		
N.L.	ame of Signer (Print or Type)	Title of Signer (Print or Type)				
IN	Michael Tierney	Chief Financial Officer				

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?
1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice of Form D (17 CFR 239.500) at such times as required by state law.
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issue to offerees.
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limite

Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied. The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned

Issuer (Print or Type)	Signature	Date	<u> </u>
Swiftcurrent Offshore, Ltd.	M (7-18-0	
Name (Print or Type)	Title (Print or Type)		
Michael Tierney	Chief Financial Officer		

Instruction:

duly authorized person.

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

					APPENDIX				
1	Intend non-ac investor	to sell to credited s in State l-Item I)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				
State	Yes	No	Class A Shares and Class B Shares Par Value U.S. 50.01 Per Share; \$1,500,000,000	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
AL		-			····				-
AK								<u> </u>	
AZ									
AR								<u> </u>	
CA		x	x	5	\$72,500,000	0	0		
CO		х	x	3	\$4,548,000	0	0	-	
СТ		x	x	13	\$337,210,000	0		-	-
DE								<u> </u>	
DC		х	x	1	\$950,000	0	0		
FL		x	x	2	\$6,185,195	0	0		
GA		x	x	1	\$1,500,000	0	0		
ні								ļ	
ID									
IL		х	x	7	\$52,180,866	0	0		ļ
IN		х	х	1	\$50,000,000	0	0		
IA					····-				
KS					,		<u></u>		<u> </u>
KY									
LA									
ME		х	х ·	1	\$10,000,000.	0	0		
MD		х	x	1	\$500,000	0	0		
MA		· x	x	3	\$22,550,000	0	0		
MI									
MN									
MS	-	 			-				

	<u>'</u>	· · · · · · · · · · · · · · · · · · ·			APPENDIX							
į	Intend non-ac investor	to sell to credited is in State 3-Item 1)	3 Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)			Type of investor and amount purchased in State			5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No	Class A Shares and Class B Shares Par Value U.S. \$0.01 Per Share; \$1,500,000,000	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No			
МО												
MT												
NE												
NV												
NH												
NJ												
NM	-	х	х	1	\$2,000,000	0	0					
NY	·	х	х	40	\$222,985,583	0	0					
NC		х	х	5	\$14,686,718	0	0					
ND												
OН		x	x	5	\$24,766,666	0	0					
ок									<u></u>			
OR												
PA		х	x	1	\$1,000,000	0	0		<u> </u>			
RI												
SC												
SD												
TN		x	x	2	\$9,000,000	0	0					
TX		x	х	1	\$9,000,000	0	0					
UT		-										
VT												
VA		x	x	6	\$115,350,000	0	0					
WA		x	x	1	\$15,000,000	0	0					
wv												
WI		-					-					

				A	APPENDIX				
1		2	3 Type of security			4		5 Disqualif under Stat	
	Intend to sell to non-accredited investors in State (Part B-Item 1)		and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)				(if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No	Class A Shares and Class B Shares Par Value U.S. \$0.01 Per Share; \$1,500,000,000	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
WY									
PR									

END